## A Practice Tool for Combined Hormonal Contraceptives **DOCUMENTATION**

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## Patient Information

AME:		DATE OF APPOINTMENT:	
TELEPHONE:	EXT.	DATE OF BIRTH:	

STEP 1: Assess if CHC is Appropriate
Gather Patient History MEDICAL   AGE: HISTORY:
Smoking history       Do you currently smoke?       Yes       No       If yes, how many cigarettes do you smoke per day?
Screen for contraindications         Smokes ≥ 15 cigarettes/day and over the age of 35 years       Migraines with aura         Cardiovascular disease       Diabetes with microvascular complications       Breast Cancer – current or past history       Rheumatic diseases such as lupus         Hypertension (systolic ≥ 140 mmHg or diastolic ≥ 90 mmHg)       VTE – current or past history       Given birth in the last 3 weeks postpartum       Other active cancers/ chemotherapy
Screen for drug interactionsAnticonvulsants (phenytoin, carbamazepine, primidone, topiramate, phenobarbital, oxcarbazepine)RifampinSt John's WortAntiretrovirals (efavirenz, nevirapine ritonavir)Lamotrigine (EE can induce metabolism)
Menstrual history       COMMENTS         When was your last menstrual period?
Past & current contraceptive use         What type of contraception are you currently using?         Have you been on hormonal contraceptives in the past? Yes No         If yes, which ones and for how long?         Did you have any side effects? Yes No         If yes, please describe:         Were you satisfied with past contraceptives? Yes No         Why or why not?         Were you able to remember to take your contraceptive? Yes No

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STEP 1: Assess if CHC is Appropriate				
Other reasons for CHC use				
Possibility of pregnancy         Have you had unprotected intercourse since your last menstrual period?         Yes       No         Is there a possibility of pregnancy? If yes, recommend pregnancy test.         Yes       No				
Assess if LARC is appropriate         Do you want to become pregnant in the next year?       Yes       No         How important is it for you not to be pregnant right now?       Very important       Not that important         Would you be interested in using a LARC?*       Yes       No				
Perform blood pressure measurement Blood pressure measurement mmHg				
Refer if any of the following         BP is ≥ 140/90 mmHg       Abnormal uterine bleeding       Potential for drug interaction(s)         Smoker and over 35 years       One or more contraindications listed above       Possibility of pregnancy				
Assessment				
STEP 2: Initiate a CHC Product   Plan   Prescribe   Refer to primary care provider   Make a recommendation				
Prescription (if applicable)         Product name and strength:       Choose a regimen:       Amount prescribed:         Cyclic (21/7)       Shortened HFI (24/4)       Refills:         Extended cycle       Continuous dosing				
STEP 3: Patient Education for CHC         Patient education provided (see patient education checklist or practice tool for details)         Yes       No				
Follow-up plan       COMMENTS         Next follow-up:       Method:         1 month       Telephone call         3 months       In-person				
Next refill     Pharmacist				

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Follow-up Monitoring of CHC				
NAME: DATE OF FOLLOW-UP:				
TELEPHONE: EXT. DATE OF BIRTH:				
Assess patient satisfaction (How do you like your current method of contraception?)				
Ask about side effects       Have you experienced any of the following side effects?         Breakthrough bleeding       Water retention       Mood changes       Weight gain         Nausea       Headache       Acne       Other:				
Check adherence				
Check if changes with health status (ie change in medical conditions/medications, smoking status, weight) Yes No and if yes, please describe				
Perform blood pressure measurement Blood pressure measurement mmHg				
Refer if any of the following:         Side effects       Abnormal uterine bleeding         BP ≥140/90mmHg       Adherence issues				
Assessment				
Plan         Continue current CHC       Manage side effect         Change to a different CHC       Other recommendation:         Refer       Image commendation:				
Prescription (if applicable)         Product name and strength:       Choose a regimen:       Amount prescribed:         Cyclic (21/7)       Shortened HFI (24/4)       Refills:         Extended cycle       Continuous dosing				
Follow-up Plan     COMMENTS       Next follow-up:     Method:       1 month     Telephone Call       3 months     In-person				
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## PATIENT EDUCATION CHECKLIST WHEN STARTING COMBINED HORMONAL CONTRACEPTIVES

This checklist includes the general information to provide to patients when starting combined hormonal contraceptives (CHC):

How to use CHC
When to start CHC (quick start is recommended method)
When contraceptive efficacy starts
How long to use back-up contraception when starting (for example 7 days after starting)
Tips to help remember CHC
What to do when CHC dose is missed or delayed
Common side effects and management strategies
Safe sex practices regarding STI prevention
When to seek medical attention

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Anne Marie Whelan, PharmD<sup>2</sup> Christine Maslanko, BScPharm<sup>1</sup> NOVEMBER 2023 Corresponding author nese.yuksel@ualberta.ca © 2023. All rights reserved. Development Team (Documentation Tool): Nese Yuksel, PharmD<sup>1</sup> Andrea Jokic, PharmD<sup>1</sup>

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