A Practice Tool for Combined Hormonal Contraceptives **DOCUMENTATION**

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Patient Information

AME:		DATE OF APPOINTMENT:	
TELEPHONE:	EXT.	DATE OF BIRTH:	

STEP 1: Assess if CHC is Appropriate
Gather Patient History MEDICAL AGE: HISTORY:
Smoking history Do you currently smoke? Yes No If yes, how many cigarettes do you smoke per day?
Screen for contraindications Smokes ≥ 15 cigarettes/day and over the age of 35 years Migraines with aura Cardiovascular disease Diabetes with microvascular complications Breast Cancer – current or past history Rheumatic diseases such as lupus Hypertension (systolic ≥ 140 mmHg or diastolic ≥ 90 mmHg) VTE – current or past history Given birth in the last 3 weeks postpartum Other active cancers/ chemotherapy
Screen for drug interactionsAnticonvulsants (phenytoin, carbamazepine, primidone, topiramate, phenobarbital, oxcarbazepine)RifampinSt John's WortAntiretrovirals (efavirenz, nevirapine ritonavir)Lamotrigine (EE can induce metabolism)
Menstrual history COMMENTS When was your last menstrual period?
Past & current contraceptive use What type of contraception are you currently using? Have you been on hormonal contraceptives in the past? Yes No If yes, which ones and for how long? Did you have any side effects? Yes No If yes, please describe: Were you satisfied with past contraceptives? Yes No Why or why not? Were you able to remember to take your contraceptive? Yes No

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STEP 1: Assess if CHC is Appropriate				
Other reasons for CHC use				
Possibility of pregnancy Have you had unprotected intercourse since your last menstrual period? Yes No Is there a possibility of pregnancy? If yes, recommend pregnancy test. Yes No				
Assess if LARC is appropriate Do you want to become pregnant in the next year? Yes No How important is it for you not to be pregnant right now? Very important Not that important Would you be interested in using a LARC?* Yes No				
Perform blood pressure measurement Blood pressure measurement mmHg				
Refer if any of the following BP is ≥ 140/90 mmHg Abnormal uterine bleeding Potential for drug interaction(s) Smoker and over 35 years One or more contraindications listed above Possibility of pregnancy				
Assessment				
STEP 2: Initiate a CHC Product Plan Prescribe Refer to primary care provider Make a recommendation				
Prescription (if applicable) Product name and strength: Choose a regimen: Amount prescribed: Cyclic (21/7) Shortened HFI (24/4) Refills: Extended cycle Continuous dosing				
STEP 3: Patient Education for CHC Patient education provided (see patient education checklist or practice tool for details) Yes No				
Follow-up plan COMMENTS Next follow-up: Method: 1 month Telephone call 3 months In-person				
Next refill Pharmacist				

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Follow-up Monitoring of CHC				
NAME: DATE OF FOLLOW-UP:				
TELEPHONE: EXT. DATE OF BIRTH:				
Assess patient satisfaction (How do you like your current method of contraception?)				
Ask about side effects Have you experienced any of the following side effects? Breakthrough bleeding Water retention Mood changes Weight gain Nausea Headache Acne Other:				
Check adherence				
Check if changes with health status (ie change in medical conditions/medications, smoking status, weight) Yes No and if yes, please describe				
Perform blood pressure measurement Blood pressure measurement mmHg				
Refer if any of the following: Side effects Abnormal uterine bleeding BP ≥140/90mmHg Adherence issues				
Assessment				
Plan Continue current CHC Manage side effect Change to a different CHC Other recommendation: Refer Image commendation:				
Prescription (if applicable) Product name and strength: Choose a regimen: Amount prescribed: Cyclic (21/7) Shortened HFI (24/4) Refills: Extended cycle Continuous dosing				
Follow-up Plan COMMENTS Next follow-up: Method: 1 month Telephone Call 3 months In-person				
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PATIENT EDUCATION CHECKLIST WHEN STARTING COMBINED HORMONAL CONTRACEPTIVES

This checklist includes the general information to provide to patients when starting combined hormonal contraceptives (CHC):

How to use CHC
When to start CHC (quick start is recommended method)
When contraceptive efficacy starts
How long to use back-up contraception when starting (for example 7 days after starting)
Tips to help remember CHC
What to do when CHC dose is missed or delayed
Common side effects and management strategies
Safe sex practices regarding STI prevention
When to seek medical attention

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Anne Marie Whelan, PharmD² Christine Maslanko, BScPharm¹ NOVEMBER 2023 Corresponding author nese.yuksel@ualberta.ca © 2023. All rights reserved. Development Team (Documentation Tool): Nese Yuksel, PharmD¹ Andrea Jokic, PharmD¹

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